



Advanced Estate



Edmonton - March 1, 2016 | Calgary - March 9, 2016

Delve into advanced estate topics with other experienced or specialized practitioners who practice exclusively or predominantly in this area. Ten years of experience in the wills & estates area is a prerequisite.

Your lifelong partner in continuing legal excellence



Legal Education
Society of Alberta

LOCATIONS & DATES

EDMONTON

Mar. 1, 2016

Chateau Louis Hotel
& Conference Centre
11727 Kingsway NW

CALGARY

Mar. 9, 2016

Glenmore Inn
2720 Glenmore Trail SE

9:00 AM - 4:30 PM

WHO SHOULD ATTEND

This course is designed for experienced or specialized practitioners with 10 or more years in practice who practice exclusively or predominantly in this area.

CHAIR

Hon. Justice C.M. Jones
Court of Queen's Bench of Alberta
Calgary, Alberta

FACULTY

Barrie Broughton QC
North & Company LLP
Lethbridge, Alberta

Kary B. Hargreaves QC
Felesky Flynn LLP
Edmonton, Alberta

Dennis J. Pelkie QC
Borden Ladner Gervais LLP
Calgary, Alberta

Helen R. Ward
Duncan Craig LLP
Edmonton, Alberta

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Advanced Estate

LEARNING LEVEL | ADVANCED

blog.lesaonline.org

This nontraditional and highly interactive seminar serves as a forum for discussion amongst experienced practitioners. Facilitators are present to encourage discussion and raise questions about practical and philosophical issues that senior-level practitioners face on an ongoing basis.

Participants are expected to share their approach to addressing the issues discussed. Each participant should come prepared to contribute to the discussion at an advanced level. To do so, examine the list of topics to be canvassed, and consider these issues in advance of the seminar:

- Joint ownership of assets – benefits, limitations, and what you need to know.
- A grant is not required – should one be obtained, limitation period considerations, and protecting the personal representative.
- Advising and protecting your client, the personal representative, and, in turn, protecting yourself.
- Preserving AISH entitlement – post-death strategies and planning implications.
- Advising the personal representative on post-death tax compliance, planning responsibilities, and opportunities.
- Fixing problems with wills.

WILLS & ESTATES

LIMITED ENROLMENT

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Advanced Estate

ONLINE REGISTRATION

Immediately reserve your spot in this program. Register online!

- 1 Visit **LESA.org**
- 2 Enter the seminar code **31987** into the “**Search our catalogue**” field.
- 3 Add to your cart, complete your purchase, and mark your calendar!

MORE REGISTRATION OPTIONS

MAIL: 2610 - 10104 103 Avenue
Edmonton, Alberta T5J 0H8

PHONE: 780.420.1987
TOLL FREE IN AB: 1.800.282.3900

EMAIL: lesa@lesa.org

FAX: 780.425.0885

- EDMONTON** March 1, 2016
- CALGARY** March 9, 2016
- REGULAR:** \$395 + GST (Lunch is included.)

**CHECK
ALL THAT
APPLY**

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MASTERCARD

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TOTAL ENCLOSED: _____

(Please make cheques payable to the Legal Education Society of Alberta)

CANCELLATIONS: Registration fees, less a **\$50.00** administration fee, will be refunded for cancellations received in writing at least 3 full business days prior to the seminar. Refunds cannot be given after that date; however, seminar materials, if any, will be forwarded. Registrant substitution is permitted at all times.

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