



Advanced Lender



Edmonton - March 2, 2016 | Calgary - March 10, 2016

Discuss advanced banking and finance issues with other experienced or specialized practitioners who have practiced exclusively or predominantly in the area of lender/borrower for at least 10 years.

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Legal Education
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LOCATIONS & DATES

EDMONTON

Mar. 2, 2016

Chateau Louis Hotel
& Conference Centre
11727 Kingsway NW

CALGARY

Mar. 10, 2016

Glenmore Inn
2720 Glenmore Trail SE

9:00 AM - 4:30 PM

WHO SHOULD ATTEND

This course is designed for experienced or specialized practitioners with 10 or more years in practice who practice exclusively or predominantly in this area.

CHAIR

Kerry Day QC
Parlee McLaws LLP
Edmonton, Alberta

FACULTY

Robert D. Betteridge
Burnet, Duckworth & Palmer LLP
Calgary, Alberta

Jay F. Krushell
Witten LLP
Edmonton, Alberta

Michael J. Morcom
Miller Thomson LLP
Calgary, Alberta

Prof. Rod Wood
University of Alberta
Edmonton, Alberta

Colin Yeo
Dentons Canada LLP
Calgary, Alberta

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Advanced Lender

LEARNING LEVEL | ADVANCED

blog.lesaonline.org

Delve into current issues encountered in banking and finance in Alberta. As this seminar is targeted to experienced practitioners, ten years' experience in this area of law is a prerequisite to attend this program.

This nontraditional and highly interactive seminar serves as a forum for discussion amongst the group. To facilitate discussion, facilitators will make brief presentations and raise practical and philosophical issues faced by senior-level practitioners on an ongoing basis.

Participants are expected to share their approach to addressing the issues discussed and should come prepared to contribute to the discussion at an advanced level.

We encourage you to examine the list of topics to be canvassed and consider these issues in advance of the seminar:

- Corporate restructuring and distressed commercial transactions, including workout finance and refinancing, DIP lending, workout plans, and forbearance agreements.
- Project finance, including typical funding structures, risk management issues, and documentation (key terms, agreements, and security).
- Trends, traps and tips, including PPSA practice points, recent case law summary, opinion and registration issues, limited partnership borrowers, foreign banks, and private lenders.

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ONLINE REGISTRATION

Immediately reserve your spot in this program. Register online!

- 1 Visit **LESA.org**
- 2 Enter the seminar code **31988** into the "Search our catalogue" field.
- 3 Add to your cart, complete your purchase, and mark your calendar!

MORE REGISTRATION OPTIONS

MAIL: 2610 - 10104 103 Avenue
Edmonton, Alberta T5J 0H8

PHONE: 780.420.1987

TOLL FREE IN AB: 1.800.282.3900

EMAIL: lesa@lesa.org

FAX: 780.425.0885

- EDMONTON** March 2, 2016
- CALGARY** March 10, 2016
- REGULAR:** \$395 + GST (Lunch is included.)

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ALL THAT
APPLY**

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(Please make cheques payable to the Legal Education Society of Alberta)

CANCELLATIONS: Registration fees, less a \$50.00 administration fee, will be refunded for cancellations received in writing at least 3 full business days prior to the seminar. Refunds cannot be given after that date; however, seminar materials, if any, will be forwarded. Registrant substitution is permitted at all times.

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