



Legal Education
Society of Alberta

Drafting Wills and Trusts



IMPROVE your drafting skills. Discover the principles of plain language, and uncover common drafting pitfalls and challenges.

Your lifelong partner in continuing legal excellence



Legal Education
Society of Alberta

Dates & Locations

EDMONTON

February 28, 2017

Chateau Louis Hotel
& Conference Centre
11727 Kingsway NW

CALGARY

March 7, 2017

Glenmore Inn
& Convention Centre
2720 Glenmore Trail SE

9:00 AM–4:30 PM

Who Should Attend

This program is targeted to lawyers with experience in wills and estates who want to improve their drafting skills.

CHAIR

Farha Salim
Field LLP
Calgary, Alberta

FACULTY

Barrie G. Broughton QC
North & Company LLP
Lethbridge, Alberta

Patricia L. Daunais QC
Daunais McKay + Harms
Calgary, Alberta

Derrick R. Hosanna
Felesky Flynn LLP
Calgary, Alberta

Barbara J. Kimmitt
Bennett Jones LLP
Calgary, Alberta

Lisa Statt Foy
Field LLP
Calgary, Alberta

S. Dane ZoBell
Felesky Flynn LLP
Edmonton, Alberta

Drafting Wills and Trusts

Explore the wills and trusts drafting process from start to finish. Discuss the challenges, pitfalls, and unique considerations practitioners encounter in document preparation and participate in hands-on clause drafting practice.

Topics covered at this program include:

Drafting Wills & Trusts

Review and understand best practices in drafting wills and trusts.

Circumstance-specific Clauses & Considerations

Learn strategies for drafting estate planning documents for specific situations, including handling unique assets.

Strategies, Challenges & Pitfalls

Identify common pitfalls and challenges encountered in wills and trusts drafting, and develop strategies to use to avoid or address them.

Your Role & Responsibilities

Review and understand the role and responsibilities of a solicitor in preparing estate planning documents.

Plain Language

Using clear, concise language is critical when drafting wills and trusts. Explore the principles of plain language and learn how to use plain language appropriately.

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Thank You

The success of our programs relies on the generous contributions of time, talent, and energy from all our volunteers. We greatly appreciate the work of our volunteers and their service to the profession.





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REGISTER ONLINE

Register online to reserve your spot in this program.

- 1 Visit **LESA.org**.
- 2 Enter the seminar code **62028** into the "Search our catalogue" field.
- 3 Add to your cart, **complete** your purchase, and **mark** your calendar.

MORE REGISTRATION OPTIONS

MAIL: 2610 - 10104 103 Avenue
Edmonton, Alberta T5J 0H8

PHONE: 780.420.1987

TOLL FREE IN AB: 1.800.282.3900

EMAIL: lesa@lesa.org

FAX: 780.425.0885

- EDMONTON** February 28, 2017
- CALGARY** March 7, 2017
- EARLY BIRD:** On or before January 10, 2017 \$355 + GST (Lunch is included.)
- REGULAR:** \$395 + GST (Lunch is included.)
- I am unable to attend this seminar, but please email me when the materials are available.

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CANCELLATIONS: Registration fees, less a \$50.00 administration fee, will be refunded for cancellations received in writing at least 3 full business days prior to the seminar. Refunds cannot be given after that date; however, seminar materials, if any, will be forwarded. Registrant substitution is permitted at all times. **GUARANTEE:** We take pride in offering high quality programs.

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