



Legal Education
Society of Alberta

Matrimonial Property 2017



EXPLORE the latest developments and case law in matrimonial property matters – including bankruptcy, tax issues, family trusts, and contingent assets.

Your lifelong partner in continuing legal excellence



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Society of Alberta

Dates & Locations

EDMONTON

February 14, 2017

Chateau Louis Hotel
& Conference Centre
11727 Kingsway NW

CALGARY

February 22, 2017

Glenmore Inn
& Convention Centre
2720 Glenmore Trail SE

9:00 AM–4:30 PM

Who Should Attend

This program is targeted to lawyers with experience in family law who want to explore the latest developments in matrimonial property issues. Topics covered may range in complexity from basic through to advanced.

CO-CHAIRS

Diane L. Harms QC

Daunais McKay + Harms
Calgary, Alberta

Heather L. McKay QC

Daunais McKay + Harms
Calgary, Alberta

FACULTY

Robert Calvert QC

DLA Piper (Canada) LLP
Calgary, Alberta

Greg Gartner QC

Moodys Gartner Tax Law
Edmonton, Alberta
(Edmonton Seminar)

Ashley Hahn

Miles Davison LLP
Calgary, Alberta

Daniel K. Jukes

Miles Davison LLP
Calgary, Alberta

Kim G.C. Moody

Moodys Gartner Tax Law
Calgary, Alberta
(Calgary Seminar)

Roxy Petts

Daunais McKay + Harms
Calgary, Alberta

Matrimonial Property 2017

Maintain currency in matrimonial property issues by exploring recent developments, emergent issues, and new case law with experienced panelists.

Bankruptcy/Consumer Protection Issues in Matrimonial Property

Discuss the relevance of CLPs and strategic options for protecting an insolvent spouse; identify issues in assessing priority of matrimonial property claims versus Trustee in Bankruptcy claims; and examine specific timing for – and language to be used in – Orders and Agreements.

Tax Implications in Matrimonial Property

Review taxation issues – including property transfer taxation between spouses/common law partners under a matrimonial property settlement, deductibility of spousal and child support and legal and professional fees incurred in divorce, and unique considerations that arise when one partner is a US citizen.

Thorny Issues: Gifts & Loans from Family Members, Exemptions & Tracings

Discover the answers to prickly gifts and exemptions questions including:

- When is money received from parents/family a gift, and when is it a loan?
- To whom is gifted money a gift?
- If gifted money is exempt, what is the nature and character of its exemption?
- When is a gift lost?
- What is required to trace exempt gifts so that the exemption is maintained?

Attacking and Protecting Family Trusts in Matrimonial Property Proceedings

Examine challenges and defences to challenges of family trusts raised on grounds of validity, public policy, or the *Statute of Elizabeth*. Assess treatment of spouses' interests as a discretionary beneficiary, and discover how best to establish and maintain the integrity of family trusts.

Emerging Issues in Matrimonial Property

Turn an eye to the matrimonial property horizon: discuss emergent issues and future trends in matrimonial property matters.

Thank You

The success of our programs relies on the generous contributions of time, talent, and energy from all our volunteers. We greatly appreciate the work of our volunteers and their service to the profession.





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- 1 Visit **LESA.org**.
- 2 Enter the seminar code **62026** into the "Search our catalogue" field.
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MORE REGISTRATION OPTIONS

MAIL: 2610 - 10104 103 Avenue
Edmonton, Alberta T5J 0H8

PHONE: 780.420.1987

TOLL FREE IN AB: 1.800.282.3900

EMAIL: lesa@lesa.org

FAX: 780.425.0885

- EDMONTON** February 14, 2017
- CALGARY** February 22, 2017
- EARLY BIRD:** On or before January 10, 2017 \$355 + GST (Lunch is included.)
- REGULAR:** \$395 + GST (Lunch is included.)
- I am unable to attend this seminar, but please email me when the materials are available.

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