



Legal Education
Society of Alberta



ACCOUNTING FOR LAWYERS

This series is offered in collaboration with MNP LLP.



Deepen your
knowledge of key
accounting principles
and documents
in this unique,
4-part series.

SESSION 1: Understanding Financial Statements

February 5 (Edmonton) | February 7 (Calgary)

SESSION 2: Introduction to Business Valuations

February 12 (Edmonton) | February 13 (Calgary)

SESSION 3: Tax Planning: Matrimonial Asset Division

February 19 (Edmonton) | February 21 (Calgary)

SESSION 4: Tax Planning: Pre- and Post-Mortem

February 26 (Edmonton) | February 27 (Calgary)

Register Online [LESA.org/afl](https://www.lesa.org/afl)

LIMITED ENROLMENT

ACCOUNTING FOR LAWYERS

Each session will run in both Edmonton and Calgary from **8:00 AM–9:30 AM**.

SESSION 1: Understanding Financial Statements

Learn to read and understand company financial statements. Gain basic financial literacy, perform ratio analysis to evaluate the health of a business, uncover variable amounts that are subject to management discretion, and learn what further questions you must ask to fully understand the story behind the numbers.

SESSION 2: Introduction to Business Valuations

Learn how a business valuator arrives at an opinion regarding the value of an ownership interest in a company. Examine the reporting standards followed in Canada, discuss common valuation approaches, and learn how the valuation report is organized and delivered to the reader. Explore qualitative considerations and identify common mistakes.

SESSION 3: Tax Planning: Matrimonial Asset Division

Learn the tax planning opportunities available for matrimonial asset divisions, including the related person butterfly to split up a private corporation. Review tax issues affecting different types of matrimonial asset divisions, including the impact of the new TOSI (Tax on Split Income) regime.

SESSION 4: Tax Planning: Pre- and Post-Mortem

Estate planning is much more than drafting a Will. Identify pre- and post-mortem tax planning issues for your clients, including common pitfalls and opportunities. Pre-mortem planning helps in drafting the Will with a goal to ensure that the estate will be as tax efficient as possible, while the post-mortem planning can ensure effective administration of the estate. Discuss planning considerations regarding TOSI (Tax on Split Income).

EDMONTON

MNP Edmonton Offices
10235 101 Street NW

CALGARY

MNP Calgary Offices
1500, 640 - 5th Avenue SW

*See front side
for individual
session dates.*

REGISTER ONLINE lesa.org/afi

Per Session: **\$125 + GST**

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